

Make a Difference



*Christ Church is partnering with Allaire Financial Strategies to collect your stuff! The following is a list of items we will be collecting on Sunday, **May 19**, from 10 a.m. to 1 p.m. at Christ Church.*

Allaire Financial Strategies will be collecting, shredding, and then recycling the following items:

- ⇒ Bank Statements after 3 years
- ⇒ Tax Returns from 3 to 7 years
- ⇒ Checks for essential payments KEEP PERMANENTLY
- ⇒ Checks for non-essential payments after 1 year
- ⇒ Credit Card Receipts, deductible after 7 years
- ⇒ Credit Card Receipts, non-deductible after 1 year
- ⇒ Purchase Receipts after end of warranty
- ⇒ Correspondence after 2 years
- ⇒ Brokerage/Mutual Fund/Bond save first purchase/year end until sale then 3 years
- ⇒ Retirement Records save first purchase/year end until sale then 3 years
- ⇒ Pay Stubs/Year End from 3 to 7 years with tax return
- ⇒ Utility Bills after 1 year
- ⇒ Insurance Records after 1 year on auto and homeowners (if you change companies) otherwise 10 years on policy. Year to year anniversary statements for life/disability and long-term care insurance. Policy forever.
- ⇒ Garnishments after 7 years.
- ⇒ Alimony and Child Support payments KEEP PERMANENTLY
- ⇒ Debit Card Statements after statement reconcile unless deductible expense.
- ⇒ Real Estate Documents KEEP PERMANENTLY or until sale—then 3 years
- ⇒ Large Purchase Items (ex. Jewelry, appliances, collectables, cars, etc.) save in the event of loss or damage, toss or transfer when sold.