

A series of 6 financial planning workshops will be held at Christ Church during January 2012. Lead by **Patrick Allaire**, President/CEO of Allaire Financial Strategies, and his associate **Keith Schottman**.

These workshops will address 6 steps to planning and implementing financial strategies based on wants and personal life goals. Each workshop is offered daytime and evening for your convenience. Topics include:

- ☆ What is Financial Planning?
  - How is it different form what you are doing?
  - Wednesday, <u>January 11</u> 3 p.m. & 7 p.m.
- ☆ Basic Budgeting
  - Cash flow strategies.
  - Wednesday, January 18 3 p.m. & 7 p.m.
- $\Rightarrow$  Accumulation Strategies
  - Monday, <u>January 23</u> 3 p.m. & 7 p.m.
- ☆ Distribution Strategies
  - How not to run out of money before you run out of life in retirement.
  - Wednesday, January 25 3 p.m. & 7 p.m.
- ☆ Charitable Gifting
  - Sunday, January 29 1 p.m.
- $\Rightarrow$  Retirement Planning
  - Monday, <u>January 30</u> 3 p.m. & 7 p.m.

All workshops are **free** of charge and open to the public.

Our thanks to Patrick Allaire and Keith Schottman, local businessmen in the Harlem-Kensington-Cleveland Community for partnering with Christ Church to make these workshops possible.

To reserve your place call the church office, 839-2460.

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